

February 02, 2024

BSE Limited, New Trading Ring, Rotunda Building, P.J. Towers, Dalal Street, MUMBAI-400001 Scrip Code: 543915	The National Stock Exchange of India Ltd, Exchange Plaza, Bandra-Kurla Complex, Bandra (East), MUMBAI-400 051 NSE Symbol: PAVNAIND
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ISIN: INE07S101020

Respected Sir/ Ma'am,

Sub: Outcome of Right Issue Committee Meeting under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is in furtherance to the previous intimation letters submitted by the Company, in respect of its proposed issue of Equity Shares on a rights basis ("Rights Issue").

We wish to inform you that the Rights Issue Committee of the Company at its meeting held today, i.e., February 02, 2024, based on the recommendation of the Audit Committee, considered, approved and adopted the restated consolidated financial statements for the financial years ended March 31, 2023, March 31, 2022 and March 31, 2021 duly signed by M/s. Rajeev Kumar & Company, Chartered Accountants, the statutory auditors of the Company ("Restated Financial Statements"), for inclusion in the offer documents proposed to be filed with SEBI, Stock Exchanges and other relevant authorities, as applicable ("Offer Documents"), in relation to the Rights Issue. The examination report dated February 02, 2024 on the Restated Financial Statements received from M/s. Rajeev Kumar & Company, Chartered Accountants was also approved and taken on record by the Rights Issue Committee for the purpose of inclusion in the Offer Documents.

The meeting of the Rights Issue Committee commenced at 04:00 pm and concluded at 04:30 pm

This letter is being submitted in compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Request you to kindly take this letter on record and acknowledge the receipt.

Thanking you,

Yours faithfully

For Pavna Industries Limited

charu singh
Digitally signed by charu singh
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ou=Company Secretary & Compliance Officer,
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Charu Singh
Company Secretary & Compliance Officer
A48257