

# PAVNA INDUSTRIES LIMITED

Registered Office: Vimlanchal Hari Nagar Aligarh, Uttar Pradesh, India-202001

CIN-L34109UP1994PLC016359

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Tel No.: +91 8006409332

March 13, 2025

To,

<b>BSE Limited</b> Dept of Corporate Services Phirozee Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001 (Maharashtra)  <b>Scrip Code : 543915</b>	<b>National Stock Exchange of India Limited</b> The Listing Department Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai- 400 051(Maharashtra)  <b>Symbol :PAVNAIND</b>
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**Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Sub: Status of Preferential Issue approved by Company's Board on October 16, 2024**

Dear Sir/Ma'am,

In terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is to inform you that the Preferential issue of 80,55,000 warrants, as approved by the Board and Members of the Company in their respective meetings dated October 16, 2024, and November 09, 2024, and followed by In-principle approvals from the Stock Exchange(s), was not subscribed by the proposed allottees due to prevailing market conditions and overall cautious investor sentiment.

You are requested to take the above information on record and oblige.

Thanking you,

Yours Faithfully,

**For Pavna Industries Limited**

KANCHAN GUPTA Digitally signed by KANCHAN GUPTA  
Date: 2025.03.13 15:38:04 +05'30'

**Kanchan Gupta**  
**Company Secretary**  
**M.No.A64223**